



Win More Data Center Projects: How to Use Robotics to Enhance Communication and Trade Partner Collaboration

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ChatGPT, Why Data Center Construction?



Let's Focus on the Answer

Massive Growth of Data Center Demand

Capital expenditure on data centers is to surpass \$1 trillion annually by 2029.

Higher Margins through Specialization

Average gross profits of 8-12%. Final margins of 2-6%.

Faster Project Cycles for Velocity of Revenue

Projects face aggressive timelines in current economic climate.

Incubators for advanced construction methods

BIM and construction technology central to Data Center Growth.

Pipeline Risk Mitigation with Project Types

U.S. Data Centers are 40% of global market. 10% CAGR through 3030.

Long-Term Client Relationships

U.S. Data Center Maintenance And Support Services of \$3.6B in 2023; 12% CAGR to \$9.9 B by 2032.



In short:

There's a LOT of money building the next generation of data centers!





Mortenson's Data Center Experience

TOP 10

DATA CENTER BUILDER IN THE U.S. BY ENR \$5.5B+

DATA CENTER WORK IN THE LAST 5 YEARS 20+||

YEARS OF DATA CENTER EXPERIENCE

3.5+GW

UNDER CONSTRUCTION OVER 12 CAMPUSES

350+#

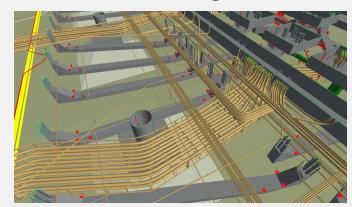
DATA CENTER TEAM MEMBERS
THROUGHOUT THE ORGANIZATION

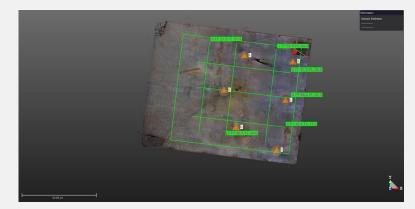




Data Centers (and Their Owners) are Just Different

- 1. Extremely high quality bar
- 2. Technology-forward and innovative owners
- 3. Very high price tags for equipment and installation
- 4. High time / schedule pressure
- 5. Remote locations increase labor shortages
- 6. Complex MEP needs
- 7. Large scale project facilitate more tech adoption
- 8. Prefabrication requires concrete levelness over long distances







/// Hyperscale Data Centers Unique Complexities

Off-Site Manufactured Equipment

Installation tolerances are really specific.

Requires exact right information, in the right time, to avoid mistakes.

These components are procured by the owner directly and shipped on-site intact.

Schedule impacts

Fast pace coupled with timing of owner furnished equipment

Coordinating/installing electrical conduit stub-ups before final approvals

Imperfect Information

Decisions often need to be made before all the information is available



Everything is Prefabricated

Mortenson's own BLUvera wall panels

Equipment Pads

Off-Site Manufactured Components

- Multi-Trade Rack
- Hot Aisle Containment
- MDF Rooms
- IDF Buildings
- MCUP Buildings
- Electrical Skids





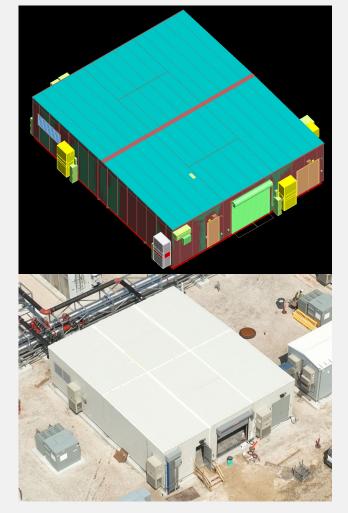


The Model is the Truth

Everything is fully modeled in Revit

- 1. Server rack floor layout
- 2. Hot Aisle Containment systems
- 3. Complete Off-Site Manufactured Equipment
 - a. MDF Rooms
 - b. IDF Buildings
 - c. Electrical Skids
 - d. MCUP Buildings
- 4. Prefabricated wall panels
- 5. Housekeeping Pads
- 6. Multi-Trade Rack







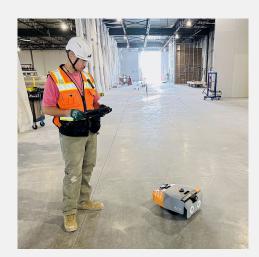
Investment in Technology for Collaboration

The model information can't be stuck in the model. Mortenson surfaces it in three different ways:

- 1. Virtual Reality (VR)
- 2. Augmented Reality (AR)
- 3. Automated Multi-Trade Layout







/// VR Empowers Data Center Owner Alignment

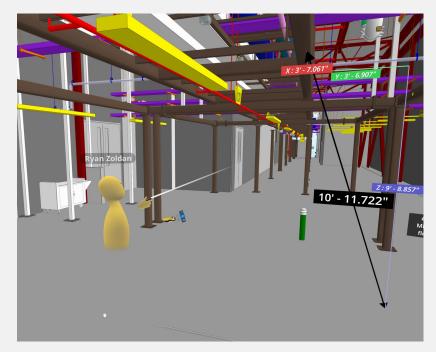
Top Data Center owners have a special soft-spot for VR technology.

Reduces rework due to field walk issues; reduces risk of late completion.

- Early visibility to field conditions
- More immersive experience
- Software/hardware barriers removed
- Flexibility to join VR from anywhere

What do we look for?

- Facility maintenance accessibility
- Safety concerns
- Design improvements
- Constructability issues



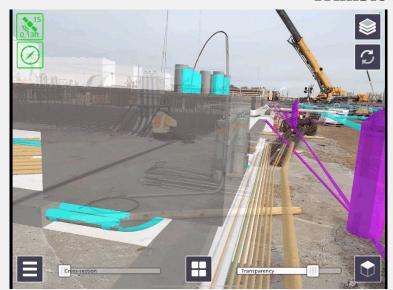


AR Shows the Model on the Jobsite

Enables enhanced planning by visualizing the model in the field, in context.

Not accurate enough for installation, too cumbersome to use every day.

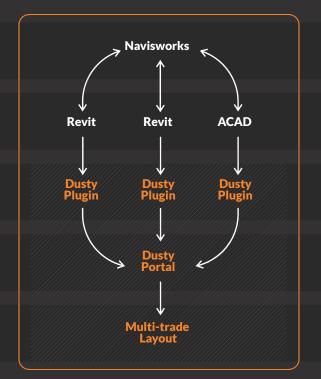
Trimble Site Vision





How Dusty changes the workflow

BIM Coordination



Coordination and collaboration in the field

Pull information from the model to the point of work

Eliminate errors due to manual work processes

Accelerate the critical path schedule



What you see is what you build

Quality

Be confident that you will accurately build the right thing, from the right model, every time.

Collaboration

Avoid communication breakdowns between design and field teams and between each trade on a project.

Speed

Shorten construction timelines and complete projects faster with fewer labor hours.



Automated Multi-Trade Layout for Coordination

13,762 points, 94,987 linear feet of line on this project so far.

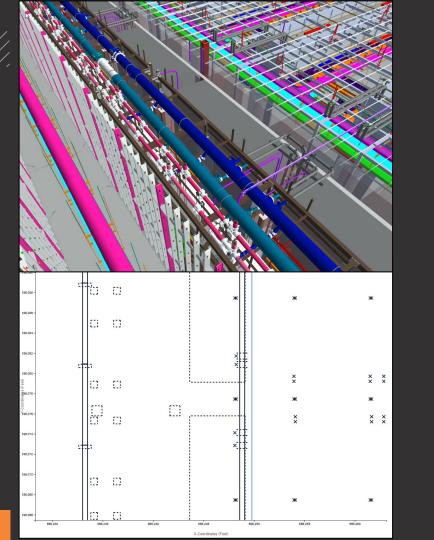
Owner mandates what's in the model, not what's laid out.

New information from model included for quality. Started with BLUvera Prefabricated Wall Panels; includes line styles, panel numbers, panel outlines, drywall side.

Expanded to details for all trade points.









Everything in the model is printable

Framing	Mechanical & Plumbing	Electrical	Enhanced
Track & finish	Hanger points	Light fixtures	Grid lines
Door ROs, swings	Point labels, ID linework & text	Hanger points	MEP rough openings
Door dimensions	Duct shop drawings	Rack locations	Dimensions, heights
Soffits & fascia	Deck sleeve penetrations	Conduit	Installation instructions
Stud layout	Equipment base plates & anchors	Cable tray outer line	Finish schedules
FEC locations	Duct height & size labels	Outlets, light switches	Formwork
Ceiling tags	Device outlines	Low-voltage devices	Equipment labels
Serpentine walls	Rack locations	Security devices	Enriched line styles
/	Outline or center line of piping run	Assembly wall systems	Radius layout
	Plumbing centerlines		Sleeves
	Plumbing devices	/ //	Curve printing
	- /	4g/46600 24 1/	QR codes
			And more

ELECTRIC ROOM 102

SOFFIT CEILING
9'-11 1/2" AFF

Balancing Stakeholders and Risk

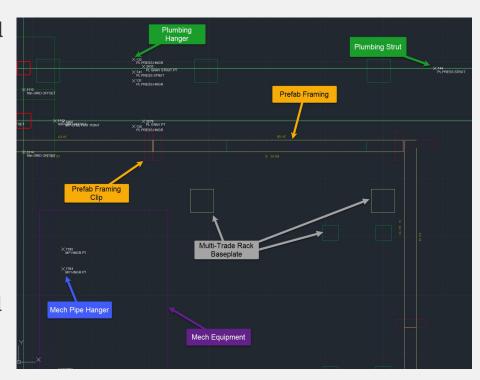
Started with Mortenson self-perform; offered to other trades without charge

Mechanical contractor started hesitant; field team saw it, started asking for more.

Inconsistencies in the model can end up in the field directly.

Seeing is believing in both digital models and Multi-Trade Layout.

Each trade still validates their own layout and confirms the information.





Dusty on a Mortenson Data Center Project



//// Tech Innovation Enabling a Better Experience

VR Operations Review

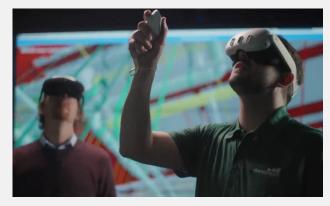
- Resolve more accessibility/operations issues using fully immersive environment
- Shift client field walks earlier

AR-In-Context Planning

Alignment between model, field conditions and planning

Model-Based Printing

- Absolute accuracy
- Reduced manual labor









/// Seeing is Believing; Q&A

Let's see this in real life. Dusty can print anything you need – and you can show that off to as part of your next data center project. Let's check it out.



